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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re

DELPHI CORPORATION, *et al.*,

Debtors.

Chapter 11

Case No. 05-444-81 (RDD)

(Jointly Administered)

**VERIFIED STATEMENT OF OTTERBOURG, STEINDLER, HOUSTON &
ROSEN, P.C. PURSUANT TO RULE 2019 OF THE FEDERAL RULES OF
BANKRUPTCY PROCEDURE**

Otterbourg, Steindler, Houston & Rosen, P.C. ("OSH&R"), respectfully submits this verified statement (the "Statement") pursuant to Rule 2019(a) of the Federal Rules of Bankruptcy Procedure concerning its representation of multiple parties-in-interest in the above-captioned cases.

1. In connection with the above-captioned cases, OSH&R has been retained to represent (A) Sharp Electronics Corporation ("Sharp"); and (B) Sony Electronics, Inc. ("Sony").
2. Sharp is located at 1 Sharp Plaza, Mahwah, New Jersey 07430. Sharp is a supplier to certain of the Debtors and has retained OSH&R to represent its interests in the above-captioned cases. OSH&R was retained by Sharp in this particular matter after the petition date.

3. Sony is located at 1 Sony Drive, Park Ridge, New Jersey 07656. Sony is a supplier to certain of the Debtors and has retained OSH&R to represent its interests in the above-captioned cases. OSH&R was retained by Sony in this particular matter after the petition date.

4. OSH&R's representations of Sharp and Sony are separate and concern claims and interests of different origins of different creditors.

5. Based upon the information available to me, OSH&R does not hold any claim against the Debtors. OSH&R reserves the right to amend or supplement this Statement.

Dated: New York, New York
November 28, 2005

OTTERBOURG, STEINDLER, HOUSTON
& ROSEN, P.C.

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